

The Meat industry in the UK Post Brexit

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brexit *n*
[toht-l krap]

The undefined being negotiated by the unprepared in order to get the unspecified for the uninformed.



Meat

Code	Product	Tariff rate	Effective ad valorem rate (2015 prices)
02011000	Fresh/chilled cattle carcasses	12.8% + €176.8 / 100kg	84%
02013000	Fresh/chilled beef, boneless	12.8% + €303.4 / 100kg	65%
02023090	Frozen beef, boneless	12.8% + €304.1 / 100kg	87%
02031110	Fresh/chilled pig carcasses	€53.6 / 100kg	50%
02031955	Fresh/chilled pork, boneless	€86.9 / 100kg	43%
02041000	Fresh/chilled lamb carcasses	12.8% + €171.3 / 100kg	46%
02042100	Fresh/chilled sheep carcasses	12.8% + €171.3 / 100kg	45%
02042290	Fresh/chilled sheep meat, bone-in, excluding short forequarters, chines/best ends	12.8% + €222.7 / 100kg	51%
02071310	Fresh/chilled chicken, boneless	€102.4 / 100kg	27%
02071460	Frozen bone-in chicken legs	€46.3 / 100kg	41%

BREXIT RISK REGISTER: **TRADE**

DO BUSINESSES HAVE THE CLARITY THEY NEED ON TRADE AFTER BREXIT?

RULES OF ORIGIN



TARIFFS



CONTINUITY OF EU FTAS



AVIATION



BUSINESS ENGAGEMENT
STRUCTURE



Customs formalities and supporting documentation under different Brexit scenarios

Dr Anna Jerzewska

	Single Market (EU)	Free Trade Agreement (e.g. EU-Canada)	Customs Union (e.g. EU-Turkey)	No deal (e.g. EU – USA)	Backstop
Pre-notification / summary declaration		X	X	X	? (expected)
Customs declaration		X	X	X	? (expected)
Preferential origin certificate e.g. EUR1		X			
Movement certificate e.g. A.TR			X		X
Transport / shipping documentation (e.g. FIATA bill of lading)	X (some)	X	X	X	X
Commercial documentation (e.g. invoice)	X (some)	X	X	X	X



The European Commission has formally demanded that the U.K. pay for lost customs duties | Matt Cardy/Getty Images

*UK does not have a
good track record...*

Brussels demands UK pay €2.7 billion in lost customs duties

Customs fraud case is a massive embarrassment to the UK as it seeks to cast itself as reliable partner in EU trade talks.

By **GIULIA PARAVICINI AND SIMON MARKS** | 3/8/18, 12:55 PM CET | Updated 4/20/18, 1:41 PM CET

The European Commission today formally demanded that the U.K. pay €2.7 billion into the EU budget after investigators found that British authorities allowed a massive Chinese fraud network to evade paying the appropriate level of customs duties.

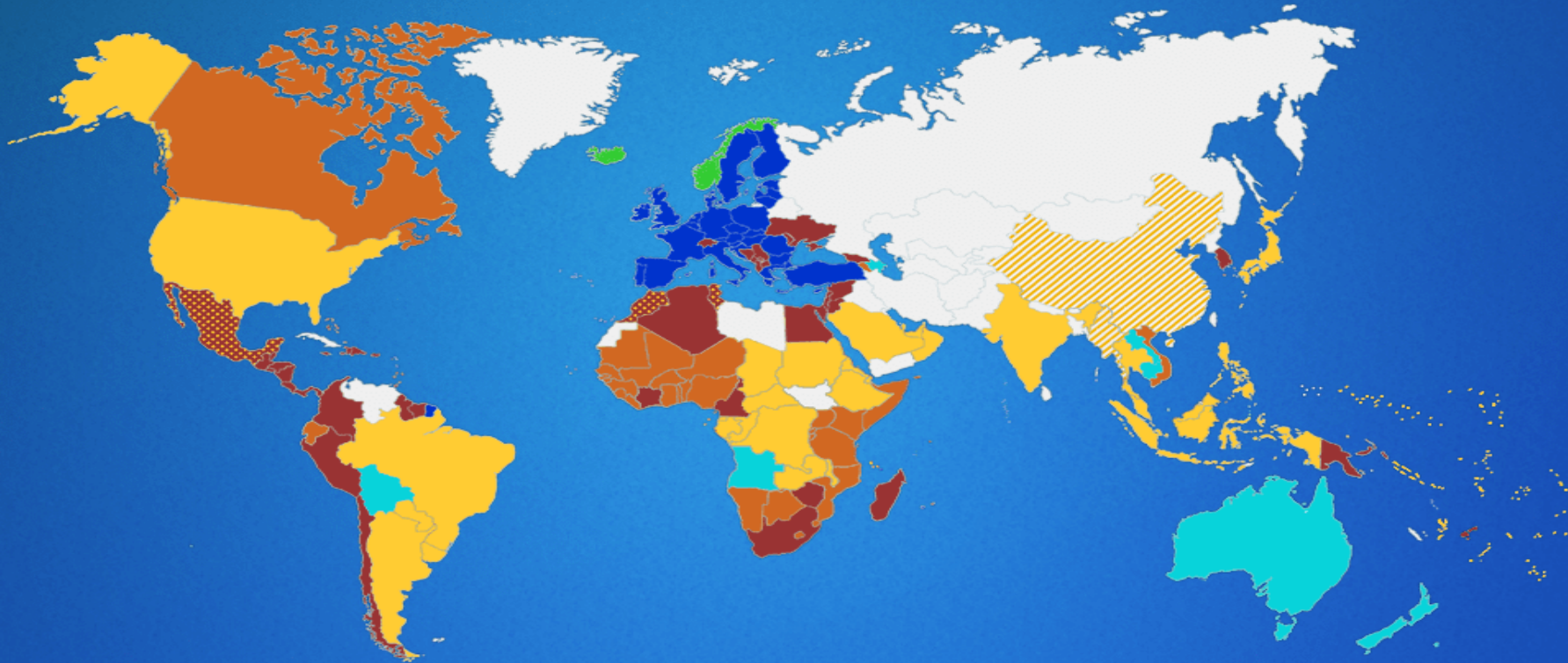


British Meat Processors Association



THE STATE OF EU TRADE

SEPTEMBER 2016



-  EU & Customs union (Andorra, Monaco, San Marino, Turkey)
-  European Economic Area (Norway, Iceland, Liechtenstein)
-  Preferential trade agreement in place (FTA, EPA, DCFTA)
-  Preferential agreement awaiting adoption/ ratification
-  Preferential trade agreement being negotiated
-  Potential for free trade partnership
-  Stand-alone investment agreement being negotiated
-  Preferential agreement in the process of modernisation

Health Marks

When the UK ceases to be an EU member state, it will no longer be entitled to use the EC abbreviation within the UK health or identification marks on products of animal origin (POAO). Changing the form of these marks is essential for day one readiness to enable UK businesses to continue exporting POAO to countries outside the UK. The current dimensions and oval form of the new UK health and identification marks will remain the same - the only change will be that the EC abbreviation will be removed, leaving the UK abbreviation followed by the establishment approval number. See examples of the new health and identification marks on page 66.

New UK health mark on products of animal origin for export This is an example of the new UK health mark to be used: • if you export direct to the EU • if you are exporting outside the EU.

New UK identification mark on products of animal origin for export This is an example of the new UK identification mark to be used: • if you export direct to the EU • if you are exporting outside the EU.





Using technology to reduce labour and improve productivity



WHY YOU MUST
STOP
EATING
BEEF

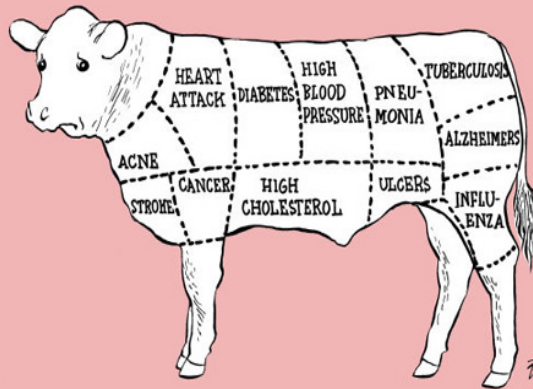


Is Eating **Meat** Bad

For The **Environment?**

**8 Reasons
Why You
Should NOT
Avoid Meat**

*** RED MEAT CHART**

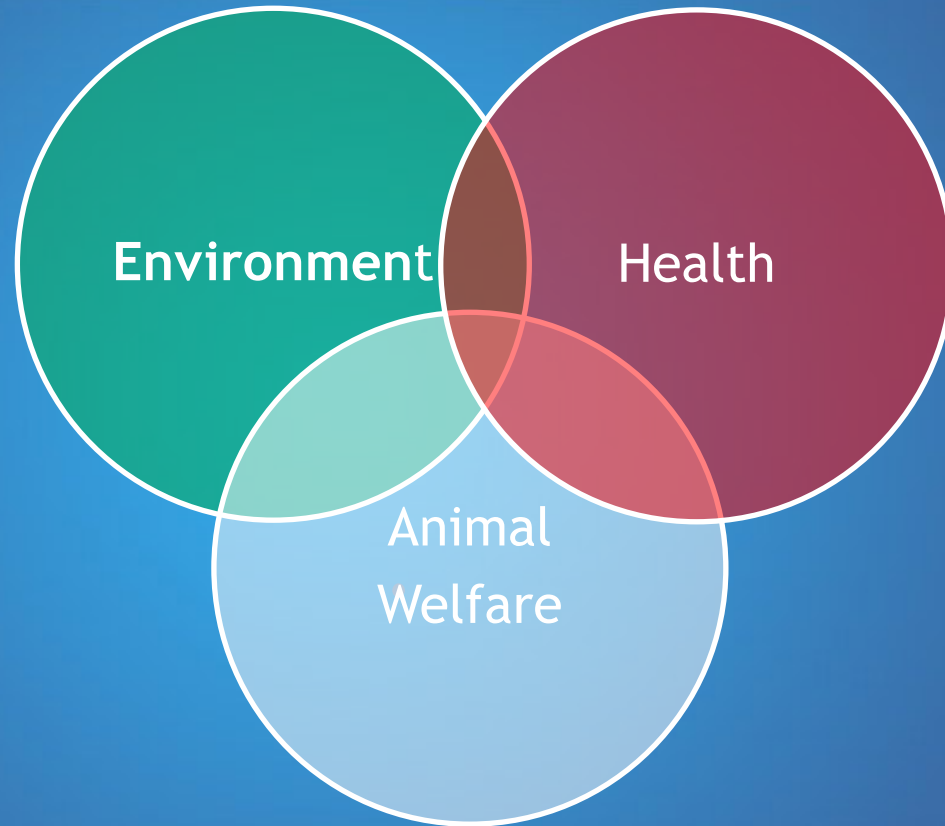


**RED MEAT:
GOOD OR BAD
FOR HEALTH?**



**STOP
CANCER**

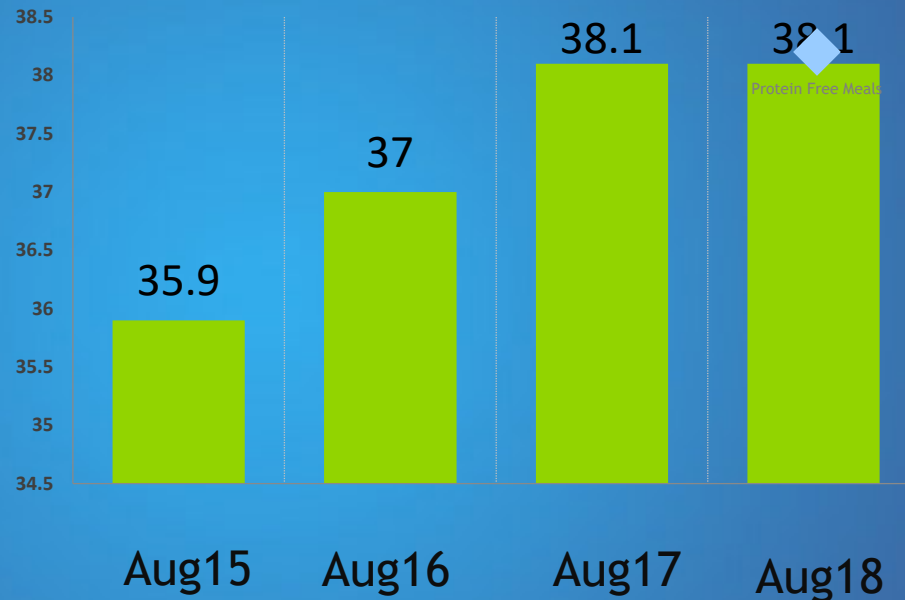
Three challenges to the efficacy of eating Meat



The rise towards meat free meals stalled

This is being driven primarily by lunchtime meals where protein is gaining share.

Occasions
%



Kantar Worldpanel | Meat free meals | Savoury foods at main meals | 52 w/e Aug 2018

Period ending 2nd December 2018

Fresh & Frozen Beef

	4 weeks ended: 2nd December 2018	12 weeks ended: 2nd December 2018	52 weeks ended: 2nd December 2018
Expenditure (£ million)	179.7	526.9	2,192.8
annual change %	-4.1	-2.9	-1.9
Volume (tonnes)	22,667	67,263	279,077
annual change %	-3.8	-2.4	-2.2

Period ending 2nd December 2018

Fresh & Frozen Lamb

	4 weeks ended: 2nd December 2018	12 weeks ended: 2nd December 2018	52 weeks ended: 2nd December 2018
Expenditure (£ million)	46.3	137.9	578.2
annual change %	-1.4	+3.7	-1.2
Volume (tonnes)	4,626	14,131	62,448
annual change %	-9.3	-1.5	-6.9

Period ending 2nd December 2018

Fresh & Frozen Pork

	4 weeks ended: 2nd December 2018	12 weeks ended: 2nd December 2018	52 weeks ended: 2nd December 2018
Expenditure (£ million)	59.9	177.1	748.2
annual change %	+0.3	+0.2	+0.0
Volume (tonnes)	13,089	38,456	158,745
annual change %	+1.9	+2.9	-0.8



- Saying where it comes from will not be enough
- We will need to say WHY
- Assurance
- High standards
- High quality
- Traceability
- Sustainable Production



Health and Harmony: the future for food, farming and the environment in a Green Brexit

Overview

'Health and Harmony: the future for food, farming and the environment in a Green Brexit' sets out the government's ambitions for farming in England and seeks the views of all readers on its proposals.

Closed 8 May 2018

Opened 27 Feb 2018



British Meat Processors Association

Brexit and our land

Responses by 30 October



Llywodraeth Cymru
Welsh Government

A Great place to farm Animals

Potentially Brexit offers the opportunity to create a really great Food and Agriculture Policy that leads the world



UNITED KINGDOM

Colourbox

What do we need

- Trade negotiation resources
- Invest in new technology and people to improve Productivity
- Improve the image of the industry
- Promote ourselves and our product better
- Aim High. Make Britain the Best

- **Our success in the future will be determined by how closely Government and Industry can work together.**